

## OriginOil, Inc. (OTC BB: OOIL)



OriginOil, Inc., founded in 2007 and based in Los Angeles, is a development stage company focusing on breakthrough technology to produce bio-fuel from algae, replacing petroleum in various applications, such as diesel, gasoline, jet fuel, plastics and solvents. The Company has developed numerous laboratory-proven, patent-pending technologies addressing typical challenges that occur in algae feeding, growth and extraction stages and improving profitability of the production process. The Company has a partnership with the U.S. Department of Energy's Idaho National Laboratory, which recently resulted in the completion of Phase 1 of a Cooperative Research and Development Agreement (CRADA), as well as a collaboration with Desmet Ballestra, an international leader in oil and fats technologies.

Much of the world's oil and gas is made up of ancient algae deposits. Algae act as a highly efficient biological factory capable of taking carbon dioxide (CO<sub>2</sub>), a waste product, and converting it into a high-density liquid form of natural oil through photosynthesis. Algae cells can contain up to 60% oil that can be refined into liquid fuels. The Company is in the preliminary stages of internationally commercializing its scalable algae-to-oil technology by licensing it to customers, such as fuel refiners, and chemical and oil companies. It is currently ramping up to pilot stage and is in late stage negotiations with multi-national distribution partners. The Company plans to sell its technology through this network, both as integrated technology and as branded devices, and to offer its services to help design, build and manage algae installations worldwide.

The Company is in the preliminary stages of internationally commercializing its scalable algae-to-oil technology by licensing it to customers, such as fuel refiners, and chemical and oil companies. It is currently ramping up to pilot stage and is in late stage negotiations with multi-national distribution partners. The Company plans to sell its technology through this network, both as integrated technology and as branded devices, and to offer its services to help design, build and manage algae installations worldwide.

The Company is in the preliminary stages of internationally commercializing its scalable algae-to-oil technology by licensing it to customers, such as fuel refiners, and chemical and oil companies. It is currently ramping up to pilot stage and is in late stage negotiations with multi-national distribution partners. The Company plans to sell its technology through this network, both as integrated technology and as branded devices, and to offer its services to help design, build and manage algae installations worldwide.



CURRENT PRICE: \$0.30  
 52-WEEK RANGE: \$0.22 - \$0.48  
 AVG DAILY VOLUME (90-DAY): 181,400  
 FLOAT: 41.2 million  
 OUTSTANDING SHARES: 148.7 million  
**MARKET CAPITALIZATION: \$44.6 million**

### INCOME STATEMENT HIGHLIGHTS

REVENUES: Nil  
 EBITDA: (\$2.4 million)  
 NET INCOME: (\$2.5 million)  
 DILUTED EPS: (\$0.02)

All figures for twelve months ended June 30, 2009

### BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$380.8 thousand  
 WORKING CAPITAL: \$350.2 thousand  
 TOTAL ASSETS: \$539.0 thousand  
 LONG TERM DEBT: Nil  
 NET WORTH: \$500.5 thousand

All figures as of June 30, 2009

### INDUSTRY SNAPSHOT

Rising oil prices, global warming and the rapid industrialization of countries such as China and India have increased demand for a renewable alternative to petroleum. Currently, over 3 billion tons of carbon dioxide (CO<sub>2</sub>) are emitted into the atmosphere annually as a result of petroleum use. The Energy Information Administration forecasts global oil demand of 43 billion barrels per year by 2026, far exceeding the predicted petroleum supply. The National Petroleum Council projects a 50% to 60% growth in energy demand over the next 25 years that is unlikely to be met by the global supply of oil and natural gas. Garnering an increasing share of petroleum's multi-trillion dollar market, **worldwide demand for biofuels is projected to grow to \$81 billion by 2017**, according to a Clean Energy Trends 2008 report.

### CORPORATE HEADQUARTERS

**OriginOil, Inc.**  
 5645 West Adams Boulevard  
 Los Angeles, CA 90016  
 Phone: 323-939-OOIL  
 Fax: 323-315-2300  
 Web Site: [www.OriginOil.com](http://www.OriginOil.com)

The information presented herein is not to be construed as an offer to sell, nor a solicitation of an offer to purchase, any securities. This corporate profile is not a research report, but a compilation of information available to the public, which has been furnished by the featured company or gathered from other sources, in each case without independent verification, and no representations are made as to the accuracy or validity thereof. The information may include certain forward-looking statements within the meaning of Section 21E of the SEC Act of 1934, which may be affected by unforeseen circumstances or certain risks. Any investment in securities contains inherent risks and should only be done after consulting an investment professional. Readers should understand target price is not a prediction or forecast, but merely reflects possible returns to prior historical levels based on improved market conditions and eventual realization of company milestones and is therefore highly speculative. The featured company paid a consulting fee to Alan Stone & Company LLC for preparation and distribution of this profile and other road show investor relations services. For complete disclaimer information, the readers are hereby referred to the Disclaimer Page at the [www.WallStreetResearch.org](http://www.WallStreetResearch.org) website.