

Dear Shareholder,

How are you? I give a weekly CEO briefing on Zoom, every Thursday at 5:00 p.m. Pacific, 8:00 p.m. Eastern. I invite you to join me!

I want you, dear shareholder, to be one of the people I talk to every week. And... you'll be able to ask me questions on the chat line all you like.

Just type www.oc.gold/water and sign up. Can't wait to see you on the show!

How 2020 has changed everything.

This Pandemic is terrible. Still, it's better than the Spanish Flu back in 1918, when 80 to 100 million people died.

The difference? Sanitation.

Flushing toilets!

Clean water!

The water industry could make sanitation even better.

But the water industry expands very slowly. And that's a problem we want to solve.



We can do much better than this!

Business is stable after lockdown.

It seems the water business is stabilizing as the USA comes out of lockdown.

Stability: that's what we're seeing in our own Texas manufacturing division.

Did you know that the US water industry is going to need three million new employees as the old ones age out? I think a lot of people from other industries will be looking for work! 😞

Do you see a pattern? Water industry is stable, and it needs people...

...and soon more if the water industry really expands. Seems to me that the water industry could be a real job creator.

How can we speed it up?

You know we have a plan! More on this in a bit.

But first, some quick updates:

- Did you know we moved to Texas? Yes, we combined our headquarters with our manufacturing center for better efficiency.

The Water Company for the New Economy™



Our famous Water System In A Box™... Up to 75–100-year lifespan!

- And now Tom Marchesello, our veteran Chief Operating Officer, is focusing 100% on booming our Texas-based business. Already he is making major changes in Dallas.
- Meanwhile, we renewed our license with Dan Early for those cool Modular Water Systems (that's his design on that truck in the picture).
Now, it's a minimum ten-year agreement, and we can license to others, too. So, we are now in talks to license these patented systems internationally.
- Our own Electro Water Separation™ based technologies are hard at work in Spain, turning nasty pig manure into fertilizer and clean water... and soon, we believe, in the USA!
- Our Indian licensee, Permionics, which claims more than 10,000 installations, is working to help us build more products with our cool technology.

That's the latest news from inside the company.

You can find out all about this in my Weekly CEO Briefing on Zoom, Thursdays at 5:00 p.m. Pacific, 8:00 p.m. Eastern (www.oc.gold/water). I interview some rock stars of water, and it's full of our progress on this pioneering path.

You will enjoy this briefing. Try it!

OK, so how are WE going to help the water industry expand?

All right, here's the plan: we want to make it much easier for *everyone* to finance water systems. Because, where there's easy financing, there's growth.

And right now, it's hard to get industrial water systems funded. So, we are testing how to get investor funding, starting with these three projects in the field.

1. Did you know we just funded a system for an entrepreneur who was looking for a new gig because of COVID-19? We helped him start a new business... recycling and purifying swimming pools!

The Water Company for the New Economy™





Easy funding of pool water recycling systems for entrepreneurs.

2. Next up, we want to improve sanitary conditions in an Alabama trailer park. Those are some very nasty human waste ponds, and we have a cool technology to fix those. And we're piloting the funding formula.
3. And finally, we have a partner in Wisconsin planning simple and immediate solutions to the challenging and stinky waste problems caused by animal farms. And again, refining how these projects can be made very profitable for investors like you and me.

Now, each of these projects creates new product lines for OriginClear, but they're also experiments in new ways to get water systems funded.

To be clear, we are not yet looking for investors in these water systems!

But you may be able to, subject to applicable rules and regulations, invest further in the company building this new market.

If you are an accredited or foreign investor, we have a special offering*.

Yes, right now, OriginClear is offering a preferred stock in a private placement.




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It offers, among other terms, 12% dividends (cash and stock), a generous grant of bonus shares, and the right to convert at a premium to common stock (please refer to the private placement terms and conditions).

Interested? Just return the enclosed Postage-Paid Reply Card, or contact us directly (see image at left).

Three ways to contact our in-house shareholder team!

For the first time, everyday investors could invest in water systems.

Imagine that! It's a new thing, and we are developing a program so they can.

Now, imagine you're an investor in the company that pioneered this. Well, actually, you are! You helped us make it happen, so give yourself a hand...

And, by investing further in our company, you can help us achieve this potentially major change. Of course, there are no guarantees that we will succeed, but there's tremendous potential if we do.

Remember to join my weekly briefing!

For more than a year, I have updated our investors and guests on our progress. Now, it's a cool Zoom webinar, and I bring guests on. Fascinating! Just click on www.oc.gold/water to register. Join me!

And may you do well in these challenging times, OK?

Yours in Water,



Riggs Eckelberry
Chairman & CEO
OriginClear, Inc. (OCLN)
w: www.originclear.com
OriginClear® — The Water Company For The New Economy™

PS: The great writer Tom Madden wrote an article about Investor Water, and here it is in the *Boca Raton Tribune*, "The fastest growing community newspaper in South Florida"!

* Disclaimer: the securities referred to in this message may be sold only to accredited investors, which for natural persons, are investors who meet certain minimum annual income or net worth thresholds. These securities are being offered in reliance on an exemption from the registration requirements of the Securities Act and are not required to comply with specific disclosure requirements that apply to registration under the Securities Act. The Securities and Exchange Commission has not passed on the merits of or given its approval to the securities, the terms of the offering, or the accuracy or completeness of any offering materials. The securities are subject to legal restrictions on transfer and resale and investors should not assume that they will be able to resell their securities. Investing in securities involves risk, and investors should be able to bear the loss of their investment.

Matters discussed in this letter contain forward-looking statements. When used in this update, the words "anticipate," "believe," "estimate," "may," "intend," "expect" and similar expressions identify such forward-looking statements. Actual results, performance or achievements could differ materially from those contemplated, expressed or implied by the forward-looking statements contained herein. These forward-looking statements are based largely on the expectations of the Company and are subject to a number of risks and uncertainties. These include, but are not limited to, risks and uncertainties associated with our history of losses and our need to raise additional financing, the acceptance of our products and technology in the marketplace, our ability to demonstrate the commercial viability of our products and technology and our need to increase the size of our organization. Further information on the Company's risk factors is contained in the Company's quarterly and annual reports as filed with the Securities and Exchange Commission. The Company undertakes no obligation to revise or update publicly any forward-looking statements for any reason except as may be required under applicable law.